

Consent Letter

To,

**The Board of Directors
Safecure Services Limited**

Office No. - 5, Fifth Floor,
Building No. 6,
Old S No. 9, 12, 14 (PT) News No. 62, 66, 69,
Opp. Pleasant Park, Mira Bhaynder Road,
Behind Jhankar - 6,
Mira Road (East), Thane 401107,
Maharashtra, India.

Dear Sirs,

Subject: Proposed Initial Public Offering (IPO) of Equity Shares (the "Securities") of Safecure Services Limited (formerly known as Safecure Services Private Limited) (the "Issuer" or the "Company") (the "Issue")

We hereby consent to use in the Prospectus of the Issuer prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**") to be submitted / filed with the BSE Limited, of our examination report dated 05st July 2025 relating to the restated financial information as at and for the financial year ended March 31, 2025, March 31, 2024 and March 31, 2023 (collectively, the "**Restated Financial Information**").

This consent is not a consent issued within the context of the requirements of the United States Securities Act of 1933, as amended or any other securities act in any other country other than the Republic of India. This consent is not to be reproduced in any document used in the marketing or sale of securities.

We also consent to the references to us as "**Peer Review Auditors**" under the headings "**Definitions and Abbreviations**", "**General Information**" and in other sections in such Prospectus and references to us as required under Section 26 of the Companies Act, 2013, as amended (the "**Act**") read with the ICDR Regulations and as "**Experts**" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of reports issued by us included in the Prospectus of the Issuer. The following information in relation to us may be disclosed:

Peer Review Auditors' Name: Bilimoria Mehta & Co
Address: 507/508, 5th Floor, INIZIO, Cardinal Gracious Road,
Chakala, Andheri (East), Mumbai - 400099
Telephone Number: 022 66972111
Email ID: Aakash.mehta@bilimoriamehta.com
Firm Registration Number: 101490W
Peer Review Certificate Number: 017167

The above consents are subject to the condition that we do not accept any responsibility for any matters (including information sent to Sun Capital Advisory Services Private Limited, the lead manager ("LM") or letters included in the Prospectus. Neither we nor our affiliates shall be liable to any investor or LM or any other party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and LM) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to: (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Prospectus or (ii) limit our liability to any person which (a) cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities or (b) has been assumed by us contractually in connection with the proposed offering.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to the Registrar of Companies, Mumbai, SEBI and Stock Exchange where the shares of the Company are proposed be listed.

For Bilimoria Mehta & Co.
Peer Review Auditors
Firm's Registration No. 101490W

CA Aakash Mehta
Membership No. 165824
Place: Mumbai
Date: 31st July 2025