

Date: 21 June, 2024

To:

**The Board of Directors,
Safecure Services Limited**


Office No. - 5, Fifth Floor,
Building No. 6,
Old S No. 9, 12, 14 (PT) News No. 62, 66, 69,
Opp. Pleasant Park, Mira Bhaynder Road,
Behind Jhankar - 6,
Mira Road (East), Thane 401107,
Maharashtra, India.

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. [●] each (the “Equity Shares”) of Safecure Services Limited (the “Company (the “Issue” or “IPO”)

Sub: Consent Letter from the Registrar to the IPO

We consent to act as Registrar to the IPO and to our name and following details, as required, being inserted as Registrar to the IPO in the Draft Prospectus intended to be filed by the Company with SME Platform of BSE, and the Prospectus intended to be filed by the Company with SME Platform of BSE, the relevant stock exchanges and the Registrar of Companies, Mumbai (“RoC”), with respect to the said IPO:

Name:	Link Intime India Private Limited	Fax Number:	49186060
Address:	C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India	E-mail Id:	safecure.smeipo@linkintime.co.in
Contact Person:	Ms. Shanti Gopalkrishnan	Website:	www.linkintime.co.in
Telephone Number:	+91 8108114949	SEBI Registration Number:	INR000004058
Logo:		Investor Grievance E-mail id:	safecure.smeipo@linkintime.co.in

We confirm that we are registered with SEBI as a Registrar and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SME Platform of BSE or any other regulatory authority.

We confirm that any changes to the above will immediately be intimated to the Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on SME Platform of BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

For and on behalf of Link Intime India Private Limited



Authorised Signatory

Name: Dnyanesh Gharote

Designation: Deputy Head – Primary Market

Cc:

The Lead Manager (“LM”)

Sun Capital Advisory Services Private Limited

302, 3rd Floor, Kumar Plaza,
Near Kalina Market, Kalina Kurla Road,
Santacruz East, Mumbai - 400029, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer is true and correct:

Registration Number	INR000004058
Date of registration/ Renewal of registration	15.07.2014
Date of expiry of registration	NA
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as the intermediary	None
Any enquiry/ investigation being conducted by SEBI	None
Details of any penalty imposed by SEBI	None

निर्गम रजिस्ट्रार और

प्रारूप छ
FORM BREGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

शेयर अंतरण अभिकर्ता

भारतीय प्रतिभूति और विनियम बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

001372

(Regulation 8)

Regulation 8A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

LINK INTIME INDIA PVT. LTD.
 C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE
 PANNALAL SILK MILES COMPOUND
 L.B.S. MARG, BHANDUP (WEST)
 MUMBAI 400 078

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड **INR000004058**

III. Registration Code for the registrar to an issue and share transfer agent is

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमन्य है।

III. Unless renewed, the certificate of registration is valid from

MUMBAI

स्थान Place

JULY 15, 2014

तारीख Date

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable



आदेश से
 भारतीय प्रतिभूति और विनियम बोर्ड
 के लिए और उसकी ओर से

By order
 For and on behalf of

Securities and Exchange Board of India

B. K. GUPTA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory